

## **NOTICE OF OVERBID OPPORTUNITY**

In re: McMillin Manufacturing, Inc.

Case No. 34198

Assets Subject to Sale: **Customer List, Computer Server, Company Name**

Minimum Overbid: **\$5,500.00**

Bid Deadline: **November 1, 2006 at 5:00 p.m.**

Deposit Required: **20%**

Overbid Auction Date: **November 2, 2006 at 2:30 p.m.**

On September 29, 2006, McMillin Manufacturing, Inc. (McMillin) ceased business and executed a general assignment for the benefit of its creditors in favor of CMA Business Credit Services ("Assignee"). The Assignee is responsible for the marshalling and liquidation of McMillin's assets, the collection of creditor claims, and distribution of the net liquidation proceeds to creditors.

McMillin fabricated quality custom metal products, including point-of-purchase displays, metal racks and newspaper vending machines at its facilities located at 3257 East 26th Street, Los Angeles, California. More information about McMillin's business is available at [www.mcmillin-mfg.com](http://www.mcmillin-mfg.com).

On October 25, 2006, the Assignee conducted a public auction sale of equipment, furniture, fixtures and inventory remaining from McMillin's operations.

The Assignee has received a separate offer from Ace Paper, Inc. for the purchase of the McMillin customer list, computer server and the company name for the total purchase price of \$5,000.00. (A more detailed description of the assets subject to overbid is contained on the attached Exhibit A.) The Assignee intends to accept the offer from Ace Paper, subject to certain terms and conditions, unless a higher or better offer is received at an overbid opportunity scheduled by the Assignee for November 2, 2006, at 2:30 p.m.

Parties who wish to participate in the overbid opportunity must submit an offer in writing to the Assignee, which offer must be accompanied by a deposit equal to no less than twenty percent (20%) of the amount offered. If a qualified overbid is received by the Assignee no later than 5:00 p.m. on November 1, 2006, the Assignee will schedule a conference call for November 2, 2006 at 2:30 p.m. at which time the Assignee will conduct an auction for the assets. Only those parties who have submitted a written offer and the minimum deposit will be allowed to participate in the auction. At the conclusion of the auction, the Assignee will sell the assets to the party making the highest and best bid. The successful bidder shall have one business day to deliver the balance of its purchase price to the Assignee. If the successful bidder fails to deliver the balance of its purchase price to the Assignee within one business day after the conclusion of the overbid opportunity, the successful bidder shall forfeit its

deposit, and the Assignee shall award the sale to the party making the next highest offer.

Buyer shall agree in writing that it purchases the Assignee's right, title and interest in the purchased assets and accepts the assets "as is, where is". Assignee shall make no representation regarding the condition or marketability of the assets.

Written offers and deposits should be delivered to the following:

CMA Business Credit Services  
Attn: Michael L. Joncich 34198  
40 East Verdugo Avenue, Second Floor  
Burbank, California 91502  
Telephone: 818-972-5315

EXHIBIT A

In re McMillin Manufacturing, Inc.  
Assets subject to overbid opportunity

34198

<b>Item</b>	<b>Quantity</b>	<b>Description</b>
01	Lot	Customer List (Non-Exclusive), consisting of approximately 1,400 listings of Company Name, Contact, Address, Phone Number for former customers of McMillin Manufacturing, Inc. and National News Vending.
02	1	Server, HP Vectra, Model XU6/150, Serial No. SG60201547
03	1	All rights to name "McMillin Manufacturing Co."
04	1	Domain name: mcmillin-mfg.com
05	1	Domain name: mcmillinmfg.com
06	1	Domain name: nationalnewsvend.com