

FOR SALE

CHEESE PROCESSING AND PACKAGING FACILITY

LOCATED WITHIN MINUTES OF THE LAS VEGAS NEVADA STRIP

GREATER FOODS, LLC

1051 Mary Crest Road, Suite D

Henderson, Nevada 89074

The Company:

Greater Foods is a cheese processing and packaging facility which previously supplied products to the Las Vegas casinos, foodservice distributors and industrial accounts throughout the United States, with primary focus being in the Southwest. Originally founded in early 2000 under the names A&J Foods of Las Vegas and International Cheese Blends, Greater Foods has differentiated itself by being the largest packager of cheese products within the State of Nevada.

The Market and Industry:

The domestic market is expected to grow from nearly \$13.5 billion today to approximately \$13.8 billion in the next year. Products and services are distributed to this market primarily by constantly improving quality, purchasing advantages, competitive pricing, and excellent customer service levels along with vast knowledge of the marketplace and staying in touch with its demands.

The Facility:

Food products are warehoused in a 24,000 sq. ft. facility consisting of approximately 3,600 sq. ft. dry goods storage, 5,500 sq. ft. cooler storage, and 2,800 sq. ft. freezer storage. Food processing takes place in a 2,700 sq. ft. processing room and is received in a 6,600 sq. ft. receiving space. The facility also has 2,800 sq. ft. of office space.

The processing room is refrigerated to ensure proper temperature of product and the optimum environment for the following equipment and operations: Two shred lines, two dice machines, cubing operations, and retail loaf operations. The processing operations of the business enable a buyer to sell through other distributors and increase its sales volume. Sales of processed cheese products extend beyond local regions to include distribution across the continental US as well as Mexico and Hawaii. The increased volume also enables a buyer to make better buys on raw materials for increased margin in local markets

Capacity of the Shred Line:

The current capacity of the shred line is 5,000 lbs per hour, and can be increased to 8,000 lbs per hour with a minimal investment. Annual revenue is projected to be \$30-\$35 million if the facility is operating at capacity level.